### Introduction

IN4325 – Information Retrieval, 2012



#### Organizational matters



#### Course overview

• 2 lectures a week for 7 weeks

- 4 programming assignments
  - Groups of 2-3 students (find your own, email me your group name and members)
  - Assignments are handed out on Wednesdays; they are due the first following Wednesday with a classs
- Final assignment
  - Individual work
  - Write a paper about an IR research topic
  - Hand-in intermediate results (topic, outline)



Assignments I-4

• Group work

• The Wednesday lecture will provide you with the background knowledge to do these assignments



# Final assignment

Individually

- Write an 8-page paper about an information retrieval research topic of your choice
  - Can be a lecture topic
  - Start thinking about a potential topic early on in the course
- Intermediate deadlines will provide you with an opportunity to develop the topic and paper outline
  - Handing in intermediate results is voluntary but strongly encouraged
  - I will provide feedback until the middle of April



# Assignments timeline

	Handed out	Due
Assignment 0	8/2/2012	
Assignment 1	15/2/2012	22/2/2012
Assignment 2	22/2/2012	7/3/2012
Assignment 3	7/3/2012	14/3/2012
Assignment 4	14/3/2012	21/3/2012
Assignment 5	21/3/2012	First week of Q4
Assignment 5a	21/3/2012	28/3/2012
Assignment 5b	28/3/2012	15/4/2012



## Grading

- Course grade: 0.5 \* [A1/2/3/4] + 0.5 \* A5
- Assignments 0, 5a and 5b are voluntary and do not count towards your grade
- To pass
  - an overall grade of 6 or higher is required
  - AND all required assignments are handed in on time
  - AND all required assignments are passed with a score of 6 or higher



#### Questions?

• Are always welcome!

- Always per email <u>c.hauff@tudelft.nl</u>
  - Emails with **[IN4325]** in the subject line are read first!!
- Questions & answers may be posted on blackboard if they are relevant for others as well!



#### Claudia Hauff, 2012 9

## Reading material (lectures)

• Introduction to Information Retrieval by Manning, Raghavan and Schütze, University Press, 2008.

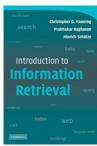
- Book used in this course
- Available online: <u>http://nlp.stanford.edu/IR-book/</u>

#### Additional suggestions



**Í U**Delft

- Modern Information Retrieval by Baeza-Yates and Ribeiro-Neto, Addison-Wesley Professional; 2<sup>nd</sup> edition, 2011.
- Search Engines: Information Retrieval in Practice by Croft, Metzler and Strohman, Addison-Wesley, 2009.
- *Managing Gigabytes: Compressing and Indexing Documents and Images* by Witten, Moffat and Bell, Morgan Kaufmann, 1999.



Additional papers will be

necessary.

announced on blackboard if

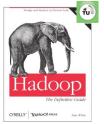


Aanaging Gigabyte

# Reading material (assignments)

 The assignments are focused on MapReduce & Hadoop (more about this in the next lecture)

- Hadoop programming
  - Hadoop: The Definitive Guide by Tom White, O'Reilly Media, 2011.
- MapReduce algorithm design
  - *Data-Intensive Text Processing with MapReduce* by Lin, Dyer and Hirst, Morgan and Claypool Publishers, 2010
    - Available online: <u>http://www.umiacs.umd.edu/~jimmylin/book.html</u>





#### Information retrieval



#### Information retrieval in industry





#### Information retrieval definitions

 "The goal of a machine method of information retrieval is purely and simply that of being able to find and to recover at will information stored in a collection of documents. [...] It is oriented completely towards actual use of the information, and to the convenience of the user."

Calvin N. Mooers, Scientific information retrieval systems for machine operation; case studies in design. XIIth International Congress of Pure and Applied Chemistry, 1951



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 "An information retrieval system does not inform (i.e. change the knowledge of) the user on the subject of his inquiry. It merely informs on the existence (or non-existence) and whereabouts of documents relating to his request."

F.W. Lancaster. Information Retrieval Systems: Characteristics, Testing and Evaluation, Wiley, New York, 1968.



### Information retrieval definitions II

 "Information retrieval studies the retrieval of information (not data) from a collection of written documents. The retrieved documents aim at satisfying a user information need usually expressed in natural language."

Baeza-Yates and Ribeiro-Neto. Modern Information Retrieval, 1999



### Information retrieval definitions II

 "Information retrieval studies the retrieval of information (not data) from a collection of written documents. The retrieved documents aim at satisfying a user information need usually expressed in natural language."

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 "IR has traditionally been concerned primarily with the process of representation of texts and queries, and a comparison of these representations. [...] it is becoming increasingly evident that IR is an inherently interactive process [...] This means, in particular, that supporting and taking advantage of the interaction of the user with the other components of the IR system is crucial for effective IR system design."

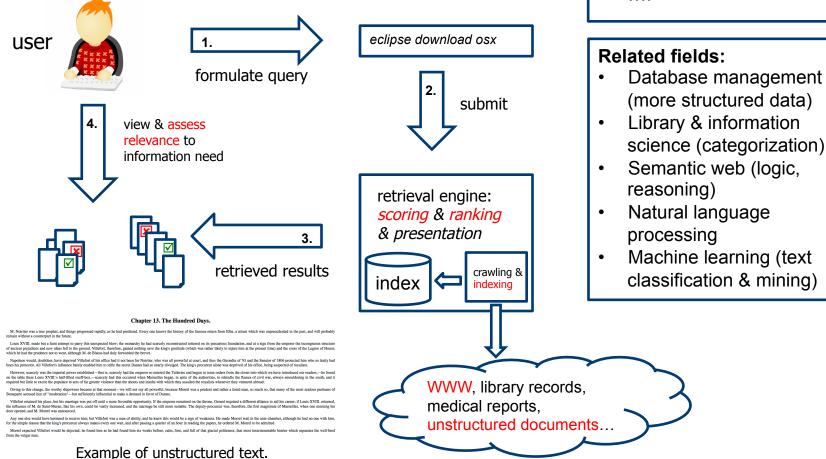
N.J. Belkin and C. Cooll, Cases, Scripts, and Information-Seeking Strategies: On the Design of Interactive Information Retrieval Systems. Expert Systems With Applications, Vol. 9, No. 3, 1995



#### This course in short (red)

**T**UDelft

**information need**: *I* am supposed to use Eclipse for the assignments. Where can I download a version for Mac OS X?



#### Not covered [for now]:

- result presentation (clustering vs. ranked list, snippets, interfaces)
- crawling
- cross-lingual IR

• ....

# Why so complicated?

• Searching for the lines in the book *Count of Monte Christo* that contain the terms *Dantes* AND *prison* but NOT *Albert* 

- Naïve solution
  - Grep all lines that contain *Dantes*, then grep those containing *prison* and finally strip out lines containing *Albert*

more countOfMonteChristo.txt|grep Dantes|grep prison|grep -v Villefort

- Problems
  - Proximity operations not easy to implement (e.g. *Dantes* within max. 3 terms of *prison*)
  - Set of matching results (yes/no decision)
  - What about approximate/semantic matches (Edmond instead of Dantes, cell instead of prison. etc.)

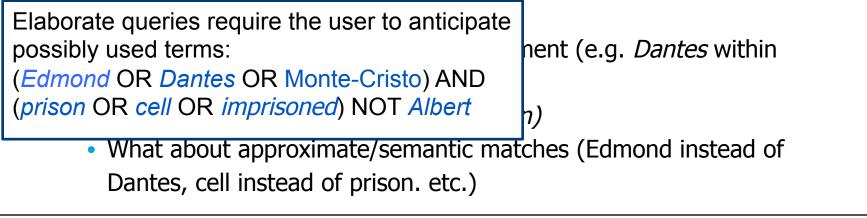


## Why so complicated?

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# Why so complicated? II

What about using a *term-document* matrix?

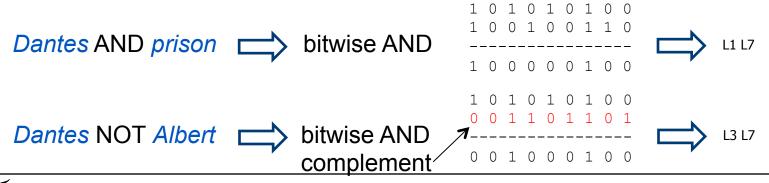
Here: a line is a document

0

Albert 1 1 0 0 1 0 0 1 0

1 if *Edmond* occurs in L1 L2 L3 L4 L5 L6 L7 I8 L9 line L9; 0 otherwise Edmond 0 0 0 1 1 Dantes 1 0 1  $\cap$ Monte-Cristo 0 1 0 0 Ο **prison** 1 0 0 1 cell 0 1 1 imprisoned 1 0 0 0

Only feasible for extremely small corpora. The matrix gets too large too quickly. Still no ranked retrieval.



**TU**Delft

### Too many vs. too few

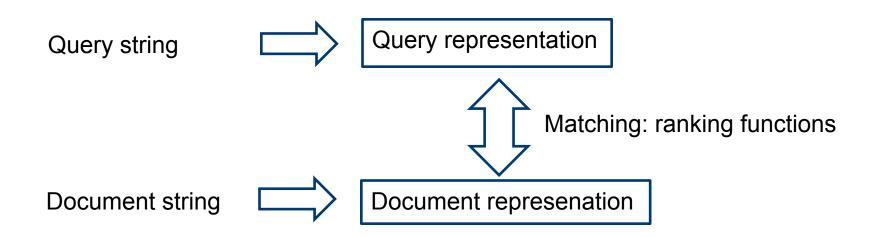
 $\sim$ 50,000 lines of text in the book

Boolean queries	#Lines retrieved
Edmond OR Dantes OR Monte-Cristo	1995
Edmond OR Dantes OR Monte-Cristo NOT Albert	1976
prison OR cell OR imprisoned	587
prison	240
( <i>Edmond</i> OR <i>Dantes</i> OR <i>Monte-Cristo</i> ) AND ( <i>prison</i> OR <i>cell</i> OR <i>imprisoned</i> )	22
Edmond AND prison	3



# Why so complicated? III

Since simple string matching is not enough, we model ...



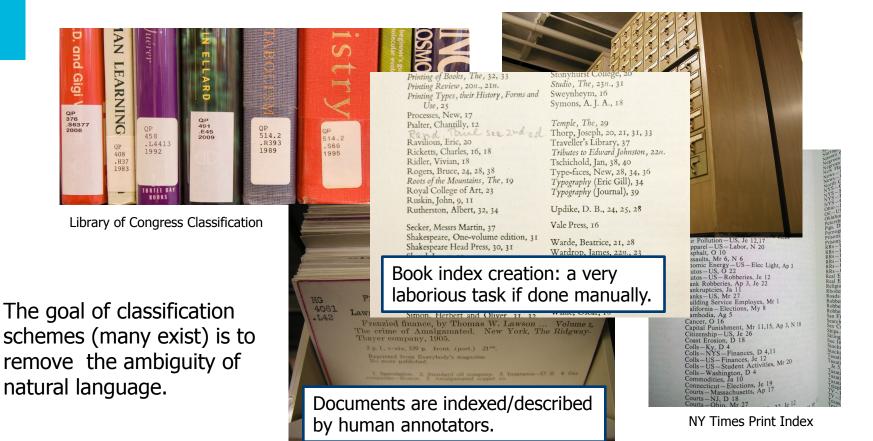


## A little bit of IR history



## Information retrieval roots

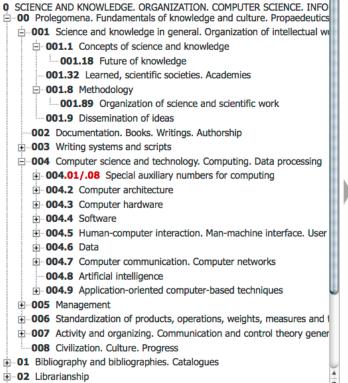
Library classification models and card catalogues (1950's)





### Universal decimal classification

#### expand all | collapse all



004	Computer science and technology. Computing. Data processing	
004.2	Computer architecture	
004.22	Data representation	
004.23	Instruction set architecture	
004.25	Memory system	
004.27	Advanced architectures. Non-Von Neumann architectures	

#### http://www.udcc.org



# Vannevar Bush (1890-1974)

#### Early visions of the Web in 1945

"Consider a future device for individual use, which is a sort of mechanized private file and library. It needs a name, and, to coin one at random, "**memex**" will do. [...] a device in which an individual stores all his books, records, and communications, and which is mechanized so that it may be consulted with Science MAAAS exceeding speed and flexibility. It is an enlarged intimate supplement to his memory. [...] It affords an immediate step, however, to associative indexing, the basic idea of which is a provision hyperlinks whereby any item may be caused at will to select immediately and automatically another. Thereafter, at any time, when one of these items is in view, the other can be instantly recalled merely by tapping a button below the corresponding code space. [...] It is exactly as though the physical items had been gathered together from widely separated sources and bound together to form a new book. It is Wikipedians more than this, for any item can be joined into numerous trails. [...] Wholly new forms of encyclopedias will appear, ready made with a mesh of associative trails running through **them**. [...] There is a new profession of **trail blazers**, those who find delight in the task of establishing useful trails through the enormous mass of the common record."





#### Launched in 1964

- <u>Medical Literature Analysis and Retrieval Service: computer-based retrieval system for medical research literature</u>
  - Searching based on human-assigned indexing terms
  - Boolean logic queries (*cancer AND mouse*)
  - Search process:

- In general: librarians, paralegals, patent officers, etc.
- User (e.g. medical researcher) corresponds with expert searcher via mail, phone or face-to-face [delegated search vs. end-user search]
- 2. Expert searcher formulates query
- 3. Batch run of queries overnight on dedicated machine
- 4. Result printouts posted to the user

Querying the system could take **days or weeks**.



S NCBI Resources 🖂 How To 🖂 My NCBI Sign In PublMed.gov \$ PubMed Newcastle Search JS National Library of Medicine newcastle Help ational Institutes of Health newcastle disease newcastle disease virus Display Settings: V Abstract <u>Send to:</u> 🖂 IJMR Free Full Text newcastle-ottawa Indian J Med Res. 2009 Nov;130(5):507-13. newcastle-ottawa scale • Related citations newcastle university Newcastle disease virus as an on Review [Progress in using Newcastle disease newcastle disease virus cancer Ravindra PV, Tiwari AK, Sharma B, Chauhan RS. virus for [Sheng Wu Gong Cheng Xue Bao. 2010] newcastle disease vaccine Molecular Biology Laboratory, Division of Animal Biotechno Type I interferon-sensitive recombinant newcastle vaccine newcastle disease virus for oncolyti [J Virol. 2010] Abstract Generation of a recombinant oncolytic Newcastle Cancer is a major cause of deaths in humans. The ities of Turn off disease virus and expression c [Gene Ther. 2008] current chemo- and radiotherapies have provided ses for the treatment of cancer termed, oncolytic virotherapy has recently emerged. Newcastle disease virus (NDV) is one such virus with an inherent oncolytic Analysis of three properties of Newcastle disease property. NDV causes a highly infectious disease in poultry worldwide. In humans it is reported to have oncolytic and immuno-stimulatory effects. It virus for fighting cancer: [Methods Mol Biol. 2012] specifically replicates in tumour cells while sparing normal cells and cause oncolysis. For many years different strains of the NDV have been Review Newcastle disease virus (NDV): brief investigated for treatment of various human cancers. Recent advances in reverse genetics provided investigators the tools to produce recombinant history of its oncolvtic strains. [J Clin Virol, 2000] NDV with improved oncolytic property. See reviews... PMID: 20090097 [PubMed - indexed for MEDLINE] Free full text See all.... **Publication Types, MeSH Terms** Ξ Publication Types Cited by 1 PubMed Central article Research Support, Non-U.S. Gov't Cytolytic replication of echoviruses in colon

Review

#### MeSH Terms Animals

Apoptosis

Humans

Neoplasms/pathology

Neoplasms/therapy\*

#### Newcastle disease virus/genetics

Newcastle disease virus/physiology\*

Oncolytic Virotherapy/methods\*

Oncolytic Viruses/genetics

Oncolytic Viruses/physiology

LinkOut - more resources

Manually added by experts! Even today.

#### Recent activity Turn Off Clear P Newcastle disease virus as an oncolytic agent. PubMed

cancer cell lines.

**Related Citations** 

Cited in PMC

Related information

Clinical Evidence for the Regression of Liver Fibrosis. PubMed

[Virol J. 2011]

-

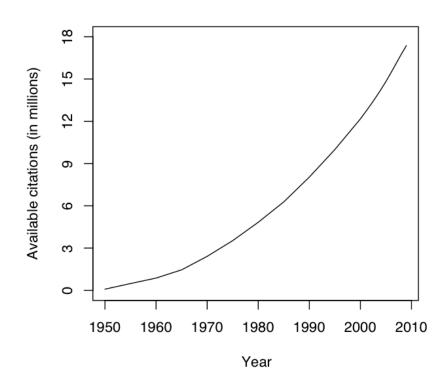
-

- Non-drug therapies for lower limb muscle PubMed cramps.
- Variability among the neuraminidase, non-structural 1 and PB1-F2 proteins i PubMed

### They like to publish ...

• MEDLINE: part of PubMed

- Bibliographic database
- Exponential growth
- 2010 statistics
  - 18 million citations
  - 5,516 journals
  - 700,000 additions



Slide provided by Dolf Trieschnigg, University of Twente.



# SMART project

#### 1960s-1990s

- Gerard Salton (1927-1995)
  - "the man most responsible for the establishment, survival, and recognition of Information Retrieval" [8]
- Developed pioneering solutions that are still in use today
  - Fully automatic indexing of document texts
  - Scoring functions to determine how well the query and document match
  - The concept of result ranking (vs. result set)
  - Relevance feedback (exploit known relevant documents)
- Scoring & ranking were added to commercial systems in the late 1980s and became ubiquitous with web search engines in the 1990s



# SMART project

1960s-1990s

Computing power & costs: in **1973** one 'run' on the **1400-document** Cranfield collection took **11.2** minutes in processing time and it cost **\$86.22** [1].

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"... it is nice to be able, in England, to search a file in California of **five hundred thousand documents** 

 Scoring & ranking were 1980s and became ubic 1990s
 *Lang an arbitrarily complex search specification, and get answers back in six seconds.*" (*Karen Spärck Jones, 1979*)



# Okapi, BM25 and Okapi BM25

1990S-2000S

• Stephen Robertson & collaborators (London City University)

- Okapi is a retrieval system with ranking function BM25
- Focus on weighting terms, exploiting user feedback and usersystem interaction



GAT-INQUERY Type your query below and click on "Search" how has affirmative-action affected the construction-industry construction projects public works					
Currer	nt logfile: [/homes/mg/Trec6Logs/Okapi/t326.mjg.0]				
To add terms to the query type: (a) one or more words, or (b) one phrase ending in a + sign, then press return					
	Document Hitlist				
35 2 : ferry sinking (B) 265 2 : loss of life (B) 2525 2 : disaster 44641 3 : operators 31463 3 : loss 16963 2 : life	A       36: FT943-3397 [713]       1/1 page         FT       14 SEP 94 / UK Company News: United Friendly ahead sharply to Pounds 13.6m A turnround in the general insurance business underpinned a sharp rise at United Friendly, wher       loss (2) life (2) <b>37:</b> FT923-2285 [710]       1/1 page         FT 18 SEP 92 / UK Company News: Reorganisation moves help put L&G Pounds 74m back in black LEGAL & GENERAL, the life assurance group, reported a turnround to pre-tax profits         1ife (4) loss (7) <b>38:</b> FT941-14229 [709]       1/1 page         FT 21 JAN 94 / Clinton gives more help to quake victims         President Bill Clinton yesterday gave California a Dollars         100m (Pounds 67.5m) advance for earthquake repairs and ann         disaster (1) loss of life (2) <b>39:</b> FT931-373 [708]				
Clear Current Qu Clear Relevance Set Working Que Cancel Menu	Feedback				
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	construction projects public Currer To add terms to the query type Working Query 35 2 : ferry sinking (B) 265 2 : loss of life (B) 2525 2 : disaster 44641 3 : operators 31463 3 : loss 16963 2 : life Clear Current Qu Clear Relevance Set Working Que Cancel Menu				

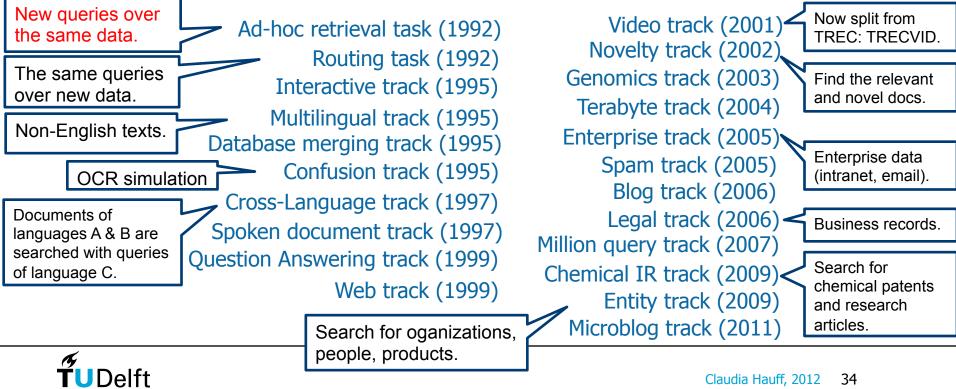
M.M. Beaulieu and M.J. Gatford, Interactive Okapi at TREC-6, 1997



#### TREC

Text REtrieval Conference (1992-\*)

- Conducted by the US National Institute of Standards and Technology, co-sponsored by DARPA
- Several "tracks" per year (a good way to learn about current work)





http://trec.nist.gov/

http://trecvid.nist.gov/

# Benchmarks are very important to IR

The largest ongoing benchmarks apart from TREC/TRECVID

#### CLEF

- Conference and Labs of the Evaluation Forum
- http://www.clef-initiative.eu/
- MediaEval
  - Benchmarking Initiative for Multimedia Evaluation
  - <u>http://www.multimediaeval.org/</u>
- NTCIR
  - NII Test Collection for IR Systems
  - http://research.nii.ac.jp/ntcir/index-en.html
- FIRE
  - Forum for Information Retrieval Evaluation
  - http://www.isical.ac.in/~clia/



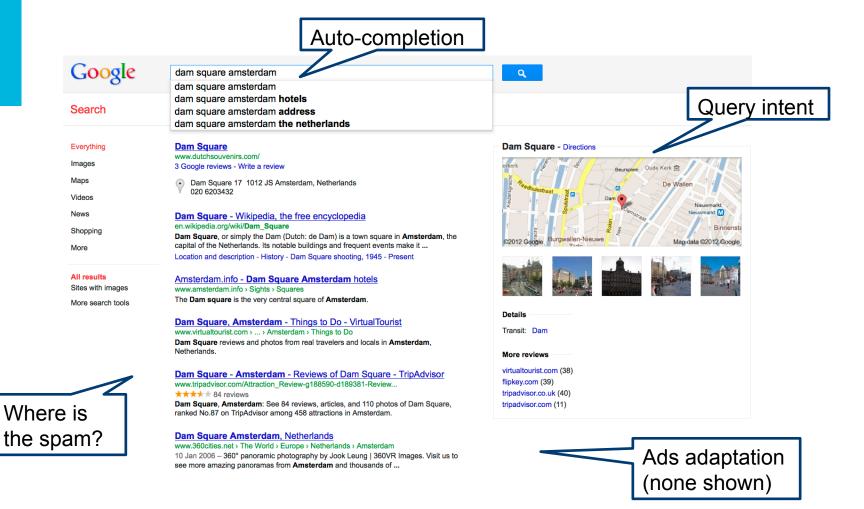
ROME 2012



## Current systems and technologies



## Current systems and technologies I





## Current systems and technologies II

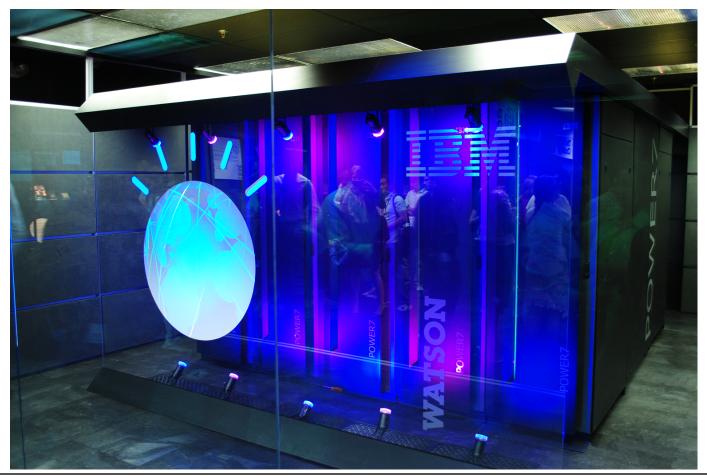
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ery intent & ical search	<ul> <li>Goedkoop en snel geregeld</li> <li>Flights from Amsterdam, The Netherlands (AMS) to Dublin, Ireland</li> <li>Non-stop flights: 5 per day, 1h 40m duration</li> <li>Airlines: Aer Lingus</li> <li>+ Schedule of non-stop flights</li> <li>Cheap Flights - To and from Dublin, Europe, UK &amp; USA - Aer Lingus</li> <li>www.aerlingus.com/</li> <li>Book cheap flights online today with Aer Lingus. Fly to Ireland, the UK, Europe and N. America including Canada with us as well as find hotels and more.</li> <li>Book Flights - Web-Check-in - Manage Booking - Travel Information</li> <li>Cheap flights from Dublin to Amsterdam (Netherlands)</li> <li>www.cheapflights.co.uk/flights/Amsterdam/Dublin/</li> <li>Dublin to Amsterdam flights. Search and compare cheap flights from Dublin (Ireland) to Amsterdam (Netherlands) to find the latest deals from all major airlines</li> </ul>	www.egyptair.com/Egypt Discover Luxury in the clouds And enjoy our superior service Amsterdam Dublin? Www.ebookers.nl/Dublin Vliegticket Schiphol - Dublin? Géén verborgen kosten. Boek nu! Van Amsterdam naar Dublin amsterdam-dublin.vlucht24.nl Boek nu snei Amsterdam - Dublin. Vliegtickets Vinden op Vlucht 24! Flights to Amsterdam www.vliegwinkel.nl/Amsterdam All flights & airlines to Amsterdam Compare, book and save money now!



adaptation

## Current systems and technologies III

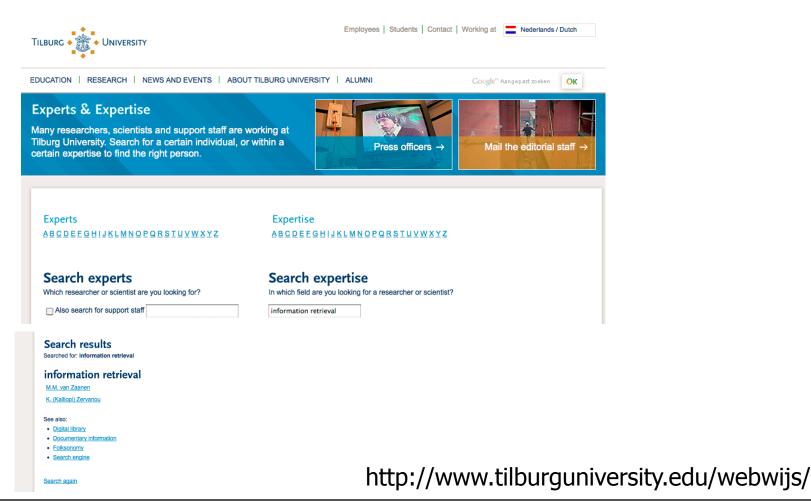
#### Searching for answers (not documents): IBM Watson @ Jeopardy!





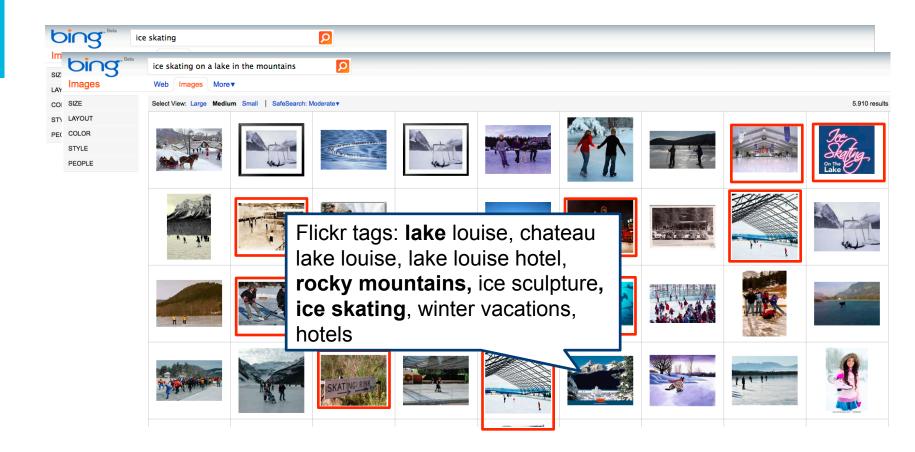
# Current systems and technologies IV

#### Searching for expertise (not documents)





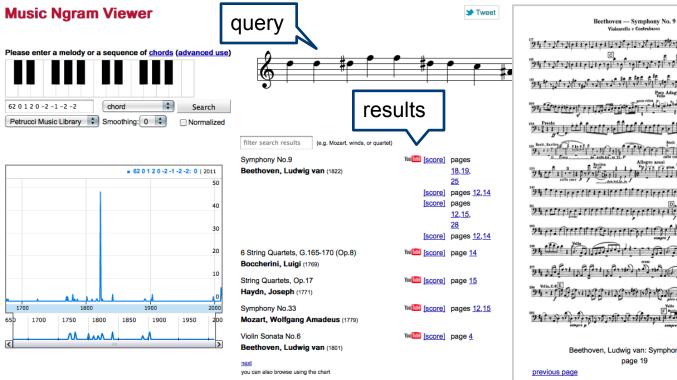
## Current systems and technologies V





# Current systems and technologies VI

#### Music retrieval



Run your own experiment! Raw data is available for download here.

© 2011 Vladimir Viro - About Music Ngram Viewer - Libraries - API - Contact - @Peachnote on Twitter

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Violoncello e Contrab



http://www.peachnote.com

next page

### A few questions for you

- Who has programming experience in **Java**?
- Who is familiar with **functional programming**?
- Who has worked with **Hadoop**?
- Who has worked with **Amazon Web Services**?



# Big data



#### What is 'Big data'?

• "Big data refers to enormous amounts of unstructured data produced by high-performance applications" [1]

- Scientific computing applications
- Social networks
- E-government applications
- Medical information systems
- Issues
  - Scalability
  - Heterogeneity
  - Data analysis

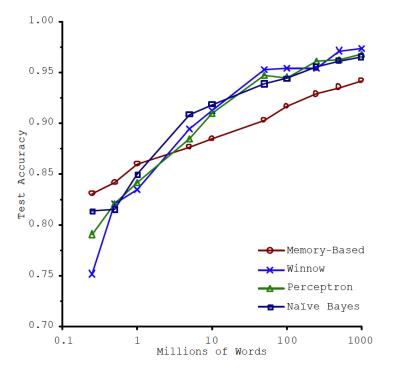


## How big is big?

- Data repositories will only grow bigger with time.
- More data usually translates into more effective algorithms.
- YouTube: 4 billion views a day, one hour of video upload per second
- Facebook: 483 million daily active users (December 2011)
- Twitter: 140 million tweets on average per day (March 2011)
- Google: >1 billion searches per day (March 2011)
- Google processed 100 TB of data per day in 2004 and 20 PB data per day in 2008
- Large Hadron Collider at CERN: when fully functional, it will generate 15 petabytes of data per year
- Internet Archive: contains 2 petabytes of data, grows 20 terabytes per month (2011)



#### The more data, the better



**The unreasonable effectiveness of data.** A. Halevy, P. Norvig and F. Pereira, 2009.

"So, follow the data."

Confusion set disambiguation

- then vs. than
- *to* vs. *two* vs. *too*
- ....

Scaling to very very large corpora for natural language disambiguation. M. Banko and E. Brill, 2001.



# Cloud computing

 "Anything running inside a browser that gathers and stores user-generated content" (Jimmy Lin)

- Utility computing
  - A computing resourt
  - A "cloud user" buys "cloud provider" (page)
    - Virtual machine i
  - IaaS: infrastructure
  - Amazon Web Servio dominant provider

	Region: EU (Ireland)		
		Linux/UNIX Usage	Windows Usage
	Standard On-Demand Instances		
11	Small (Default)	\$0.095 per hour	\$0.12 per hour
c	Large	\$0.38 per hour	\$0.48 per hour
S	Extra Large	\$0.76 per hour	\$0.96 per hour
)i	Micro On-Demand Instances		
	Micro	\$0.025 per hour	\$0.035 per hour
Ir	Hi-Memory On-Demand Instances		
e	Extra Large	\$0.57 per hour	\$0.62 per hour
	Double Extra Large	\$1.14 per hour	\$1.24 per hour
1(	Quadruple Extra Large	\$2.28 per hour	\$2.48 per hour
	Hi-CPU On-Demand Instances		
	Medium	\$0.19 per hour	\$0.29 per hour
	Extra Large	\$0.76 per hour	\$1.16 per hour

Amazon EC2 Pricing, 6th February 2012



# Cloud computing

 "Anything running inside a browser that gathers and stores user-generated content" (Jimmy Lin)

• Utility computing

- A computing resource as a metered service
- A "cloud user" buys any amount of computing power from a "cloud provider" (pay-per-use)
  - Virtual machine instances
- IaaS: infrastructure as a service
- Amazon Web Services (EC2: elastic compute cloud) is the dominant provider



# MapReduce

- Programming model for distributed computations on large-scale data, inspired by the functional programming paradigm
- 2 Execution framework for clusters of commodity hardware
- Developed by researchers at Google in 2003
  - Built on principles in parallel and distributed processing
- "MapReduce is used for the generation of data for Google's production web search service, for sorting, for data mining, for machine learning and many other systems" [12]
- Designed for **batch** processing over large data sets



## Ideas behind MapReduce I

- Scale "out", not "up"
  - Many commodity servers are more cost effective than few highend servers
- Assume failures are common
  - A 10,000-server cluster with a mean-time between failures of 1000 days experiences on average 10 failures a day.
- Move processes to the data
  - Moving the data around is expensive
- Process data sequentially and avoid random access
  - Data sets do not fit in memory, disk-based access (slow)



## Ideas behind MapReduce II

• Hide system-level details from the application developer

- Frees the developer to think about the task at hand only (no need to worry about deadlocks, ...)
- MapReduce takes care of the system-level details (separation of what and how to compute)

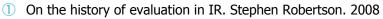


#### To be continued in the next lecture ....



#### Sources

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